Appellations of origin and geographical indications in the wine sector: historical overview of the evolution of these two notions, the role of the OIV as an intergovernmental organisation of the vitivinicultural sector

Worldwide perspectives of geographical indications Montpellier, France 5-8 July 2022

Tatiana SVINARTCHUK
OIV, Chief of Economy and Law Unit



# ABOUT THE OIV

Scientific and technical reference **intergovernmental organisation** on the vine and wine sector

# **Main objectives:**

Inform its Member States of measures concerning producers,
consumers and other players in the vine and wine products
sector

Assist other international organisations, especially those which carry out standardisation activities

Contribute to the international harmonisation of existing practices and standards, improving the conditions for producing and marketing vine and wine products, and helping ensure that the interests of consumers are taken

int5 @ Ount Experts

Independent
professionals of
the sector that
contributes to the
research and
publications

countries
responsible most of
the production and
consumption of wine

**O**Member States

in the world

#### Observers

non-Member States, organisations, regions or territories





### 48 MEMBER STATES

Algeria

Argentina

Armenia

Australia

Austria

Azerbaijan

Belgium

Bosnia-Herzegovina

Brazil

Bulgaria

Chile

Croatia

Cyprus

Czech Republic

France

Georgia

Germany

Greece

Hungary

India

Israel

Italy

Lebanon

Luxemburg

Malta

Mexico

Moldavia

Montenegro

Morocco

Netherlands

New Zealand

Norway

Peru

Portugal

Republic of North

Macedonia

Romania

Russia

Serbia

Slovakia

Slovenia

South Africa

Spain Sweden

Switzerland

Turkey

United Kingdom

Uruguay

Uzbekistan





# Observers:

**EU** - European Union

AIDV - International Wine Law Association

Amorim Academy

**AREV** - Assembly of Wine-Producing European Regions

**AUIV** - International University Association of Wine

**CERVIM** - Centre for Research, Environmental Sustainability and Advancement of Mountain Viticulture

FIVS - International Federation of Wines and Spirits

**OENOPPIA** - Oenological Products and Practices International Association

**UIOE** - Union Internationale des Enologues

**VINOFED** - World Federation of Major

International Wine and Spirits Competitions

**ASI** - Association de la Sommellerie Internationale

WIM - Wine in Moderation

Yantaï (China), prefecture-level municipality

Ninemia II.i autonomous marian China

OIV

# Protection of AO and GI has always been part of OIV's attributions since its creation in 1924

#### Agreement of 29<sup>th</sup> November 1924 (article 1)

"Office sera chargé de soumettre aux gouvernemebrs toutes propositions succeptibles d'assurer aussi bien dans l'intérêt **du consommateur** que dans **celui du producteur** ... la protection des appellations d'origine des vins

#### Agreement April 2001 (article 2.2.c)

The OIV's activities shall be:

. . . .

- (c) submit to its members all proposals relating to:
- (ii) protecting geographical indications, especially vine and wine growing areas and the related appellations of origin, whether designated by geographical names or not, insofar as they do not call into question international agreements relating to trade and intellectual property,

## 4 concepts related to the origin of the product:

- Indication of provenance
- Indication of origin
- Traditional denomination
- Appellation of origin

## **Possible ways of protection**

- Protection of consumers
- Protection against abusive commercial practices
- Specific protection

# 1947

#### 1º DÉFINITION DE L'APPELLATION D'ORIGINE

Un vin ou une eau-de-vie de vin ne peut porter une appellation d'origine que si celle-ci est consacrée par des usages et une renommée constatée.

Cette renommée doit résulter de caractères qualitatifs déterminés par les facteurs suivants :

- 1º Des facteurs naturels, dont le rôle est prépondérant : le climat, la nature du sol, le ou les cépages, l'exposition. Ces facteurs permettent de définir une aire de production qui doit être délimitée.
- 2º Des facteurs dus à l'intervention de l'homme, dont le rôle est plus ou moins important; méthodes de culture, de vinification, et, pour les eaux-de-vie, procédés de distillation.

Aucun produit viticole ne peut donc jouir d'une appellation d'origine et des avantages qui y sont attachés, s'il ne provient, tout au moins, d'une aire de production et de cépages netement déterminés.

# 1st definition: 1947 APPELLATION OF ORIGIN

OIV (1947)	Lisbonne (OMPI, 1958)
• The uses and notoriety of the	• Not requirea
product and area	
• Not requirea	Geographical name
<ul> <li>Natural factors (soil, climate, exposure)</li> </ul>	Natural factors
<ul> <li>Human factors</li> </ul>	<ul> <li>Human factors</li> </ul>
<ul> <li>Minimum condition: Defined grape varieties and production area</li> </ul>	• Not requirea

"This definition (OIV) is that of the 'Club' of historic and traditional appellations" (Tinlot, 1989)



# 2d definition: 1992 Recognised Appellation of Origin and Recognised Geographical Indication

A single definition of an Appellation of Origin does not reflect the realities of certain countries.

#### **Definitions of RGI and RAO**

- Geographical name is required (traditional dénomination is allowed, as an exception)
- Recognised by the country's authorities
- RAO: natural **AND** human factors
- RGI: natural **OR** human factors
- Specificities for wines and spirituous beverages:
  - Wines: 100% harvest in the in the area indicated for both RGI and RAO
  - Spirits: 100% harvest in the area inducated for RAO and decisive phase of production in the area for RGI

1994: adoption of TRIPS agreement by the WTO, only Gis are included



# 3d definition: 2021 Appellation of Origin and Geographical Indication

#### **Need for revision:**

- Inclusion of more countries, compliance with main IP multilateral agreements
- Growing interest of new countries
- Taking into consideration practical constraints of vinegrowing areas
- min % of grapes harvested in the area

#### **New definitions: GI and AO**

- Geographical name or reference to a geographical name
- Denominations protected in the country of origin
- 85% min of grape harvested in the area for GI (wines)
- References to TRIPS agreement and Geneva act of Lisbonne agreement



# 2010: international definition of TERROIR

Vitivinicultural "terroir" is a concept which refers to an area in which collective knowledge of the interactions between the identifiable physical and biological environment and applied vitivinicultural practices develops, providing distinctive characteristics for the products originating from this area.

"Terroir" includes specific soil, topography, climate, landscape characteristics and biodiversity features.

**2021: Sustainability/terroir.** In the current works of the OIV, the link between the place of production and the social and cultural roles played by the sector is reinforced in the resolutions related to sustainable vitiviniculture.

The role of the OIV is not the enforcement of the legal protection of GI and AO, but rather to contribute to harmonisation of these concepts and to facilitate creation of multilateral instruments for effective international legal protection.

Since its creation in 1924 the OIV is working on these aspects. The notoriety and importance of these concepts all over the world, their consideration in major international agreements on the subject is clearly a success for the whole sector.

# THANK YOU FOR YOUR ATTENTION

INTERNATIONAL ORGANISATION OF VINE AND

WINE

Tatiana SVINARTCHUK, chief of Economy and Law Unit 5-8<sup>th</sup> July 2022

